

SCHEDULE OF COMBINED FINANCIAL BALANCE SHEET

SPORTS MINGO (INCORPORATED) 12/31/2003	THIS COLUMN REFLECTS THE 12/31/2003 TAX BASIS ASSETS, LIABILITIES AND EQUITY OF SS-USA ONLY ("SA SS-USA")	SA SS-USA'S 12/31/2003 "OTHER ASSETS" IS ITS INVESTMENT IN SUBSIDIARIES AND COMPRISES:
Assets Cash Trade receivables and accounts receivable Prepaid expenses U.S. government obligations Tax receivable Other current assets Loans to subsidiaries Mortgage and real estate loans Other investments Buildings and other depreciable assets Less accumulated depreciation Depreciable assets Less accumulated depreciation Land not of any amortization Intangible assets (amortizable only) Other assets Total Assets	Liabilities and Stockholders' Equity Accounts payable Mortgages, notes, bonds payable in 1 year Other current liabilities Loans from subsidiaries Mortgages, notes, bonds payable in 1 year Other liabilities Capital stock Preferred stock Common stock Additional paid-in capital Retained earnings Accumulated other comprehensive income Adjustments to stockholders' equity Less cost of treasury stock Total Liabilities and Stockholders' Equity	NET EQUITY-100% OWNED SUBS \$ AMOUNT % LA COSTA ENCINITAS SS-FLORIDA & SUBS(IMP)UTED SS-HAWAII & SUBS TOTAL
99.7%		

CONFIDENTIAL
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